

ALBA MINERAL RESOURCES PLC

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of Alba Mineral Resources PLC (the “**Company**”) will be held at the offices of Memery Crystal, 44 Southampton Buildings, London WC2A 1AP on 29 June 2009 at 9.00 a.m. for the following purposes:

- 1) To receive and adopt the audited financial statements of the Company for the year ended 30 November 2008 together with the reports of the directors and auditors thereon.
- 2) To reappoint Nexia Smith & Williamson as auditors, and that the directors be authorised to determine their remuneration.

To consider and, if thought fit, pass the following resolutions of which resolution 3 will be proposed as an ordinary resolution and resolution 4 as a special resolution:

ORDINARY RESOLUTION

- 3) That the directors be generally and unconditionally authorised to exercise all the powers of the Company to allot relevant securities (as defined in section 80 of the Companies Act 1985 (“the Act”)) in the Company up to the aggregate nominal amount of the authorised but unissued ordinary share capital of the Company immediately following the passing of this resolution provided that the authority hereby conferred shall operate in substitution for and to the exclusion of any previous authority given to the directors pursuant to Section 80 of the Act and shall expire at the conclusion of the next annual general meeting of the Company, save that the Company may, before such expiry, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of such offer or agreement as if the power conferred hereby had not expired.

SPECIAL RESOLUTION

- 4) That, subject to and conditional upon the passing of resolution 3 above, the directors be and they are hereby empowered, pursuant to the general authority conferred upon them by the passing of resolution 3 above, to allot equity securities (within the meaning of section 94(2) of the Act) of the Company for cash as if section 89(1) of the Act did not apply to any such allotment, provided that such power shall be limited to:
 - a) the allotment of equity securities in connection with or pursuant to an offer by way of rights or other pro-rata offer to the holders of equity securities (and other persons entitled to participate therein) in proportion (as nearly as may be) to the respective numbers of equity securities held by them (or, as appropriate, the number of equity securities which such other persons are for those purposes deemed to hold), subject only to such exclusions or other arrangements as the directors may consider necessary or expedient to deal with fractional entitlements or legal or practical problems under the laws of any territory or the regulations or requirements of any regulatory body or any stock exchange in any territory; and
 - b) the allotment (other than pursuant to paragraph (a) above) of equity securities for cash up to a maximum nominal amount £20,000;

and such power shall expire at the conclusion of the next annual general meeting of the Company, but so that the Company may, before such expiry, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of such offer or agreement as if the power conferred hereby had not expired.

By order of the Board

Nigel Duxbury
Company Secretary
Alba Mineral Resources PLC
3rd Floor
16 Dover Street
London W1S 4LR

27 May 2009

Notes:

1. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that only those members registered on the Company's register of members at 27 June 2009 shall be entitled to attend and vote at the Meeting.
2. If you are a member of the Company at the time set out in note 1 above, you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at the Meeting and you should have received a proxy form with this notice of meeting. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.
3. A proxy does not need to be a member of the Company but must attend the Meeting to represent you. Details of how to appoint the Chairman of the Meeting or another person as your proxy using the proxy form are set out in the notes to the proxy form. If you wish your proxy to speak on your behalf at the Meeting you will need to appoint your own choice of proxy (not the Chairman) and give your instructions directly to them.
4. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, please contact the Company's registrars at the address set out in note 6.
5. The notes to the proxy form explain how to direct your proxy how to vote on each resolution or withhold their vote.
6. To appoint a proxy using the proxy form, the form must be:
 - completed and signed;
 - sent or delivered to Share Registrars Ltd, Suite E, First Floor, 9 Lion and Lamb Yard, Farnham, Surrey, GU9 7LL; and
 - received by Share Registrars Ltd no later than 48 hours before the time appointed for the Meeting or adjournment thereof.

In the case of a member, which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.

7. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
8. As at 5.00 p.m. on the day immediately prior to the date of posting of this notice of the Meeting, the Company's issued share capital comprised 93,701,000 ordinary shares of 0.1p each. Each ordinary share carries the right to one vote at a Meeting of the Company and, therefore, the total number of voting rights in the Company as at 5.00 p.m. on the day immediately prior to the date of posting of this notice of the Meeting is 93,701,000.